



PAYGW Tax Variation – Year ending 30 June 2019

Name of Applicant 1: _____	Name of Applicant 2: _____
Date of Birth: _____ TFN: _____	Date of Birth: _____ TFN: _____
Employer Name: _____	Employer Name: _____
Employee I.D. (if known): _____	Employee I.D. (if known): _____
Employer ABN: _____	Employer ABN: _____
Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____	Employer Payroll Address & Telephone Number: Address: _____ _____ PH: _____
Job Description: _____	Job Description: _____
Annual Base Salary: _____	Annual Base Salary: _____
Other Salary \$ (please specify below): _____	Other Salary \$ (please specify below): _____
Please specify: Bonus Commission Overtime Other: _____	Please specify: Bonus Commission Overtime Other: _____
Please provide a recent pay slip. ATTACHED <i>(should your salary be expected to increase from 1 July 2018 please advise details)</i>	Please provide a recent pay slip. ATTACHED <i>(should your salary be expected to increase from 1 July 2018 please advise details)</i>
Do you have a HECS debt: YES NO	Do you have a HECS debt: YES NO
Please provide description and amount of any reportable fringe benefits: _____	Please provide description and amount of any reportable fringe benefits: _____
Are you currently salary sacrificing into superannuation? YES NO	Are you currently salary sacrificing into superannuation? YES NO
Do you have Private Hospital Cover? YES NO	Do you have Private Hospital Cover? YES NO

DISCLAIMER:

Please note that you must contact us if your circumstances change during the year (eg. Salary increase, change of job, change of interest rate of loan, etc.) as this may result in the need to adjust your PAYG withholding tax variation to prevent a year-end tax liability arising.

I hereby declare that the information supplied is accurate, to the best of my knowledge:

Dated the _____ day of _____ 20__

Name of Taxpayer

Signature of Taxpayer

Please complete following details for each investment property owned.

Property 1:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
Fixed rate Variable rate

Property 2:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
(if property is under construction)

Weekly Rental Income: _____
(or expected rental income upon completion)

Proposed rental increases:
Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
(Body Corporate fees – if applicable) _____

Insurances: _____

Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
Fixed rate Variable rate

Would you like a complimentary review of your **interest rates** and **loan structures** by a WSC Group Finance Lending Manager?

Yes Not at the moment

Would you like a review of your **personal insurances** by a WSC Group Insurance Specialist to ensure you and your family have adequate protection?

Not at the moment Yes (if yes, please provide a copy of your most recent statement)

Please complete following details for each investment property owned.

Property 3:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
 (if property is under construction)

Weekly Rental Income: _____
 (or expected rental income upon completion)

Proposed rental increases:
 Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
 (Body Corporate fees – if applicable) _____

Insurances: _____

 Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
 Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
 Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
 Fixed rate Variable rate

Property 4:

Percentage of ownership: e.g. (husband 99% - wife 1%, etc)

Owner 1: _____ Owner 2: _____

Address: _____

Date of Purchase: _____

Completion Date: _____
 (if property is under construction)

Weekly Rental Income: _____
 (or expected rental income upon completion)

Proposed rental increases:
 Date: _____ \$ _____

Estimated Council and Water Rates:

Strata Levies:
 (Body Corporate fees – if applicable) _____

Insurances: _____

 Other: _____

Please provide loan statements for all loans associated with this property.

Loan Balance/s as at _____:

Loan 1: _____ Interest Rate: _____
 Fixed rate Variable rate

Loan 2: _____ Interest Rate: _____
 Fixed rate Variable rate

Loan 3: _____ Interest Rate: _____
 Fixed rate Variable rate

- Please provide a Quantity Surveyors Report (used to calculate the amount of depreciation claimable) if it has not already been provided
- Please provide a purchase settlement statement for each property if it has not already been provided
- Please provide borrowing costs schedules for each loan if it has not already been provided

Please note: For any assistance in completing this application please do not hesitate to contact our office.

NOTES: